

May

Louisiana merger and acquisition activity in May 2018

Closed

Date	Target/Issue	Buyers/Investors	Sellers	% Interest Acquired	Price (in US Millions)	Target Location
05/01/2018	Pod Pack International, LTD	LongueVue Capital, LLC	ND	ND	ND	Baton Rouge, LA
05/02/2018	OMI Environmental Solutions, Inc.	ND	International-Matex Tank Terminals, Inc. , a subsidiary of Macquarie Infrastructure Corporation (NYSE:MIC)	100%	11.00	Belle Chase, LA
05/04/2018	Xtreme Physical Therapy East, LLC	Moreau Physical Therapy New Orleans East, LLC	Althea Jones and other shareholders	100%	ND	New Orleans, LA
05/08/2018	Gap Supply, Inc.	Hardware Resources, Inc. , a subsidiary of Dimora Brands, Inc., a portfolio company of The Jordan Company, LP and GMB Mezzanine Capital	ND	100%	ND	Wilmington, NC
05/08/2018	144 Elk Luxury Lofts	Bluegreen Corporation	Mike Wampold	100%	27.60	New Orleans, LA
05/08/2018	Phoenix Capital Group, LLC	Gulf Coast Bank and Trust Company	ND	100%	ND	Scottsdale, AZ
05/18/2018	Four High-Spec Offshore Supply Vessels	Hornbeck Offshore Services, Inc. (NYSE:HOS)	Aries Marine Corporation	100%	36.60	Lafayette, LA
05/22/2018	Neese Industries, Inc.	Radioans, Inc., a subsidiary of Safety Supply Corporation	ND	100%	ND	Gonzales, LA
05/29/2018	Atlas Sign Industries	Atlas Sign Industries	Jefferson Capital Partners	Minority	ND	Riviera Beach, FL
05/29/2018	Summer Grove Condominiums	GMGC Ventures, LLC	Viking Global Ventures, Inc.	100%	3.50	Baton Rouge, LA

Announced

05/01/2018	St. Mary's Home Care Services	LHC Group, Inc. (Nasdaq:LHCG)	St. Mary's Health Network	ND	ND	Reno, NV
05/01/2018	Fleaux Services of Louisiana, LLC	Galenfeha, Inc. (OTCPK:GLFH)	Eagle Capital, LLC; Sabine Interests, LLC; Hawknest Holdings, LLC; and Nine Forks, LLC	100%	18.00	Shreveport, LA
05/02/2018	Certain Assets of Garces Group	Ballard Brands, LLC	Jose Garces, Jim Sorkin and others	100%	5.00	Philadelphia, PA
05/10/2018	Serling Global Products, LLC	Liberated Solutions, Inc. (OTCPK:LIBE)	Robert Delaney	100%	ND	Slidell, LA
05/16/2018	Waitr, Inc.	Landcadia Holdings, Inc. (Nasdaq:LCA)	Shareholders of Waitr, Inc.	100%	308.00	Lake Charles, LA
05/16/2018	Ashley Bancstock Company, the parent company of First National Bank of Crossett	Century Next Financials Corporation (OTCPK:CTUY), the parent company of Bank of Ruston	Shareholders of Ashley Bancstock Company	100%	12.80	Crossett, AR
05/22/2018	iLandMan	P2 Energy Solutions Incorporated, a subsidiary of P2ES Holdings, Inc.	ND	100%	ND	Lafayette, LA

Source: Capital IQ, corporate and other records, staff research; ND - Not Disclosed; Price - Enterprise Value, where available

Includes Announced or Closed transactions involving a Louisiana Target, Buyer or Seller