

# November

Louisiana merger and acquisition activity in November 2017

## Closed

Date	Target/Issue	Buyers/Investors	Sellers	% Interest Acquired	Price (in US Millions)	Target Location
11/01/2017	<b>The District Apartment Complex</b>	CFH DistrictBR Partners, LP	<b>Vintala Perkins Road Owner, LLC</b>	100%	ND	Baton Rouge, LA
11/08/2017	CSA Group, Inc.	ND	<b>Jefferson Capital Partners</b>	ND	ND	Miami, FL
11/18/2017	Glori Energy, Inc. (OTCPK:GLRI)	New Aero Technology, LLC, a subsidiary of Star Energy International Corporation	<b>Advantage Capital Partners</b>	100%	ND	Houston, TX
11/30/2017	Moreland Altobelli Associates	<b>Bernhard Capital Partners Management, LP</b>	ND	100%	ND	Duluth, GA
11/30/2017	Pavetex Engineering, LLC	<b>Bernhard Capital Partners Management, LP</b>	ND	100%	ND	Lubbock, TX
11/30/2017	Engineering Testing Services, LLC	<b>Bernhard Capital Partners Management, LP</b>	ND	100%	ND	San Ramon, CA

## Announced

11/16/2017	Almost Family, Inc. (Nasdaq:AFAM)	<b>LHC Group, Inc. (Nasdaq:LHCG)</b>	BlackRock, Inc.; FMR, LLC; Dimensional Fund Advisors, LP and other shareholders	100%	1,035.96	Louisville, KY
11/20/2017	Breakthru Beverage Group, LLC	<b>Republic National Distributing Company, LLC</b>	ND	100%	ND	New York, NY
11/21/2017	Contractors Equipment Center, LLC	<b>H&amp;E Equipment Services, Inc. (Nasdaq:HEES)</b>	ND	100%	122.40	Brighton, CO
11/21/2017	<b>Stone Energy Corporation (NYSE:SGY)</b>	Talos Energy, LLC, a portfolio company of Apollo Global Management, LLC (NYSE:APO) and Riverstone Holding, LLC	Franklin Resources, Inc.; MacKay Shields, LLC; BlackRock, Inc. and other shareholders	100%	ND	Lafayette, LA
11/24/2017	Montco Offshore, Inc.	<b>Falcon Global USA, LLC</b> , a subsidiary of SEACOR <b>Marine Holdings, Inc. (NYSE:SMHI)</b>	<b>Lee Orgeron</b> and others	100%	131.10	Galliano, LA

## Announced, Previously Closed

11/30/2017	Charah, LLC	<b>Bernhard Capital Partners Management, LP</b>	ND	100%	ND	Louisville, KY
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Source: Capital IQ, corporate and other records, staff research; ND - Not Disclosed; Price - Enterprise Value, where available

Includes Announced or Closed transactions involving a Louisiana Target, Buyer or Seller