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Transactions

The announcement appears as a matter of record only.
July 11, 2008

GLOBE BANCORP, INC.
Globe Homestead Savings Bank
Metairie, LA

has entered into a definitive agreement to be acquired by

FIRST TRUST CORPORATION
New Orleans, LA

The undersigned acted as financial advisor and acted as financial advisor to
Globe Bancorp, Inc.



Sherrill D. Riggs • Jonathan W. Riggs

201 St. Charles Avenue, Suite 1410 • New Orleans, Louisiana 70170
Phone: 504.524.1801 • Fax: 504.524.7194
www.chaffe-associates.com
www.chaffe.com

The announcement appears as a matter of record only.
March 10, 2008



Covington, LA

has signed an agreement to sell its

Territory Branch
to



New Orleans, LA

The undersigned acted as transaction and acted as financial advisor to
Statewide Bank



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The announcement appears as a matter of record only.
March 10, 2008

First NBC Bank Holding Company



New Orleans, LA

has received the necessary regulatory
approval to acquire

Druides Energy, Inc.
and its subsidiary



New Orleans, LA

The undersigned acted as financial advisor and acted as financial advisor to
First NBC Bank Holding Company



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The announcement appears as a matter of record only.
November 1, 2007

First Guaranty Bancshares, Inc.



Hammond, LA

has agreed to acquire

First Community Bancshares, Inc.



Hammond, Louisiana

The undersigned acted as financial advisor and acted as financial advisor to
First Guaranty Bancshares, Inc.



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North Texas Gas Company, Ltd.
Dallas, Texas

An independent natural gas utility serving agricultural, commercial and residential
customers in the Northern Texas, Fort Worth and Western Oklahoma
has been acquired by



West Texas Gas, Inc.
Midland, Texas


The undersigned acted as
financial advisor to North Texas Gas



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The announcement appears as a matter of record only.
August 18, 2007




Ponchartraine, LA

has entered into a definitive agreement to be acquired by


Fidelity Homestead Savings Bank
New Orleans, Louisiana

The undersigned acted as financial advisor and acted as financial advisor to
Your Bank



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C. F. Bean, LLC
BelleChasse, LA


A diversified dredging contractor
with clients throughout the U.S.

has been acquired by



April 2007

The undersigned acted as exclusive financial
advisor to C.F. Bean, LLC on this transaction



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The announcement appears as a matter of record only.
November 2, 2004



Covington, Louisiana

has entered regulatory and shareholder approval for a reverse stock split
a transaction that will result in American Bank & Trust becoming
a wholly owned subsidiary of its holding company

American Bancshares Red River, Inc.
Covington, Louisiana

The undersigned acted as financial advisor and provided a fairness opinion
to American Bank & Trust on this transaction



Jonathan W. Riggs

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