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Financial Institutions Group

The industries of banking and thrift are currently enduring structural changes including consolidations, mergers, and acquisitions. Due to the current situation, banks and thrifts have the opportunity to develop within their industry.



One of the key components to Chaffe's success is its emphasis on up-to-date knowledge of developments and changes in the industry. As laws change, banks and thrifts experience new challenges from insurance, brokerage, and other industries; hence, it is crucial to have current market information. The firm's principals specialize in banking and financial institutions and bring to its clients years of experience in bank operations and accurate knowledge of the industry, regulatory issues, and the region's banking environment.

Chaffe's experience and ability to work well with all parties within a transaction has enabled it to handle complex transactions. Chaffe & Associates has also done considerable work with banks planning to remain independent; these banks must be aware of the financial ramifications of such a decision in order to maximize their shareholder value.

The years of experience in the region, the detailed knowledge of the industry, and the skills to properly handle any consolidation, merger, or acquisition are the qualities that make Chaffe & Associates stand out. Chaffe's Financial Institutions Group is ready to serve the banking industry with the following services:

- Mergers and Acquisitions of banks and other financial institutions
- Capital planning
- Debt placement and equity financing
- Asset/ liability management
- Estate valuations
- ESOP valuations

For other Advisory Services that Chaffe & Associates provide, please click [here](#).

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